

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION	
CASE NO.: 22-30682	CASE: Brazos Sandy Creek Electric Cooperative, Inc.
WITNESSES:	
1) Any witness listed or called by another rother party or needed for rebuttal	JUDGE: The Honorable David Jones DATE: April 22, 2022 at 9:15 a.m.
NATURE OF PROCEEDINGS: 1. Initial Status Conference	
ATTORNEY'S NAME: Heather Heath McIntyre, Hughes Watters & Askanase (General Bankruptcy Counsel to Trustee)	
ATTORNEYS' PHONE NO: Heather Heath McIntyre (713) 328-1920	
PLEADING	DOCKET NUMBERS
Initial Status Conference	64

EXHIBITS

NO	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DISPOSITION AFTER TRIAL
1.	Sandy Creek Structure				
2.	Any exhibits presented by any other party and/or necessary for rebuttal, if any.				

Dated: April 21, 2022

Respectfully submitted,

/s/ Heather Heath McIntyre

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ATTORNEYS FOR CHAPTER 11 TRUSTEE,

JANET S. NORTHRUP

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 21, 2022 a true and correct copy of the foregoing document has been served on parties receiving ECF notice via ECF in the above-referenced case.

/s/ Heather Heath McIntyre

Heather Heath McIntyre

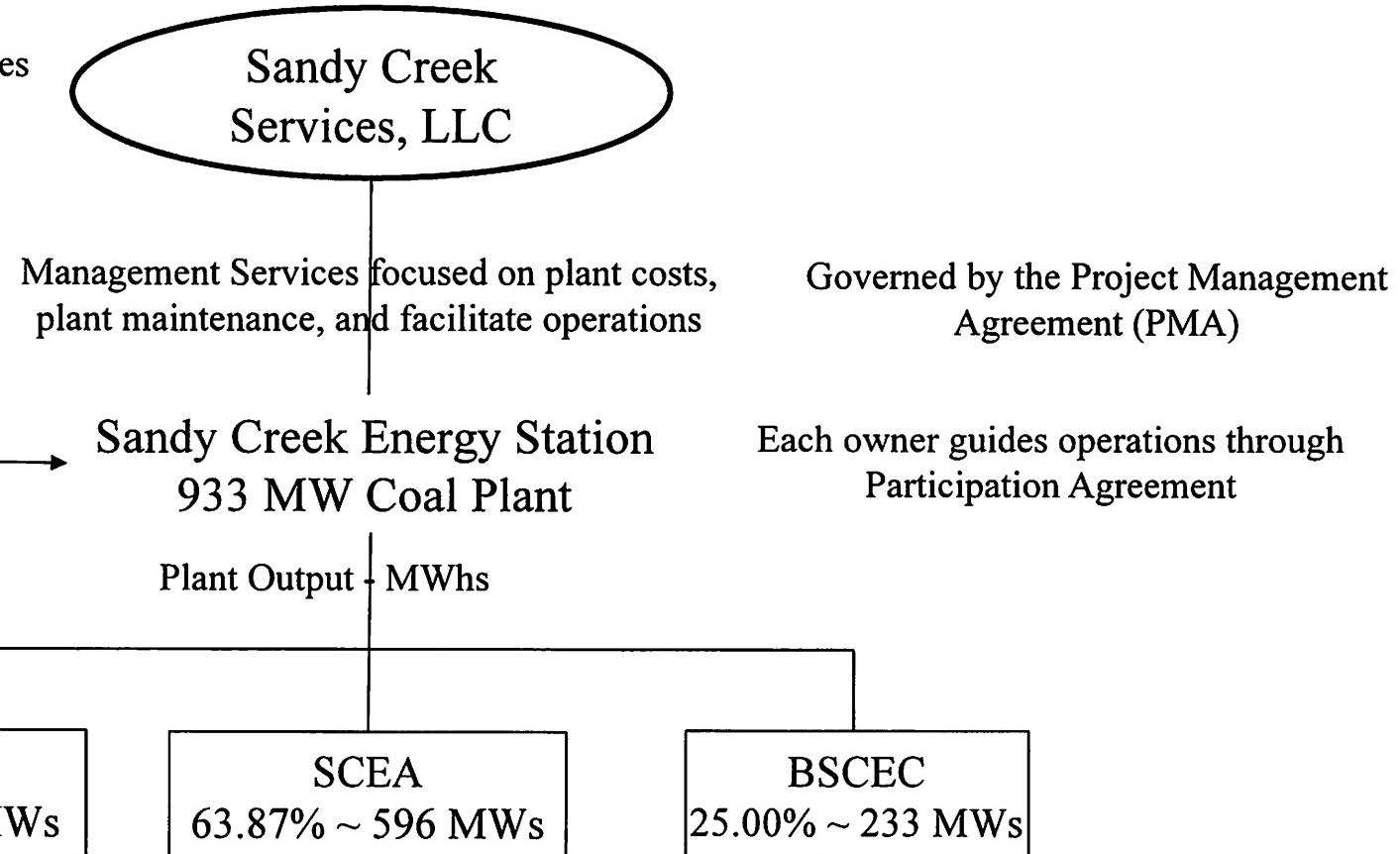


Sandy Creek Structure

Middle River Power (MRP) serves a dual role in the Sandy Creek structure:

The team at Sandy Creek Services (SCS) are MRP employees and MRP provides support and oversite under the PMA

NAES Contract
Operations and Maintenance
Agreement →



Each entity responsible for directing its own dispatch, collecting revenue, and funding expenses, accounting, and cash management to operate SCES

MRP also provides all asset management services for SCEA and the ownership including energy strategy, finance / accounting, and management under the Participation Agreement.